



In Case Of Emergency Binder Financial Planning Guide

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| Overview: | <p>An In-Case-of-Emergency (ICE) binder is a binder that holds all of the important information you or your loved ones need to know in the event of an emergency. Use this checklist to help build or update yours.</p> |
| Emergency Access & Contact Numbers: | <ul style="list-style-type: none"> • List of vital websites and passwords • Family & Friends addresses and phone numbers • Kids' schools and daycare centers • Important business associates, work numbers, and contacts • Doctors, Dentists, and local hospitals/clinics • List of Utilities with account and contact numbers • Local non-emergency numbers for police, fire, ambulance, and city |
| Financial Records: | <ul style="list-style-type: none"> • List of Checking and Savings Accounts including contact info • List of joint account holders or beneficiaries for each account • Credit Card account info • Investments/401K/safety deposit information • Last two statements from all of your financial accounts – checking, savings, 401K, investments |
| Copies of Vital Documents: | <ul style="list-style-type: none"> • Driver's licenses or State Issued ID Cards • Social security cards • Military Records • Adoption/foster records • Naturalization/Immigration documents |
| Medical Records: | <ul style="list-style-type: none"> • Medical Insurance Information: card numbers and phone numbers • Advanced Care Directives • Medical Power of Attorney • Immunization Records • Medical history if you have serious illnesses/diseases • Current Prescription lists |
| Legal Documents: | <ul style="list-style-type: none"> • Power of Attorney for you • Power of Attorney for others (if you've been given the POA for someone) • Deed and titles to your home and/or cars • Birth certificates (you can order duplicates from your state agencies) • Wedding licenses • Wills • Passports • Car Titles • Lease information |
| Insurance: | <ul style="list-style-type: none"> • Insurance Policy with local agent information • Insurance cards if needed • Home Inventory List |